

Epicor Trademark and Usage Guide

First mention of Product Name	Epicor and Product Name with Marks (if it's the first mention of each word)
Account Tracker™	Epicor® Account Tracker™
AConneX®	Epicor® AConneX®
Active Updates™	Epicor® Active Updates™
A-DIS®	Epicor® A-DIS®
Aftermarket ConneX®	Epicor® Aftermarket ConneX®
Automated Backup Solution™	Epicor® Automated Backup Solution™
AutoOrder™	Epicor® AutoOrder™
Avanté®	Epicor® Avanté®
B2B Seller™	Epicor® B2B Seller™
BarCodeExpert®	Epicor® BarCodeExpert®
BisTrack™	Epicor® BisTrack™
Business Accelerator™	Epicor® Business Accelerator™
Business Advisor™	Epicor® Business Advisor™
Business Analyzer™	Epicor® Business Analyzer™
BuyerAssist®	Epicor® BuyerAssist®
Business Inspired®	
Catalyst™	Epicor® Catalyst™
Catalyst Business Process Management™	Epicor® Catalyst Business Process Management™
Catalyst BPM™	Epicor® Catalyst BPM™
Clientele®	Epicor® Clientele®
Compass™	Epicor® Compass™
Cover-to-Cover™	Epicor® Cover-to-Cover™
CSD™	Epicor® CSD™
Customer Tracker™	Epicor® Customer Tracker™
DataFlo™	Epicor® DataFlo™
Depot Express®	Epicor® Depot Express®
Dimensions™ Canada	Epicor® Dimensions™ Canada

Dimensions™	Epicor® Dimensions™
DocStar® - <u>See DocStar table below</u>	
DynaChange®	Epicor® DynaChange®
Eagle®	Epicor® Eagle®
Eagle Mobile™	Epicor® Eagle Mobile™
Eagle N Series®	Epicor® Eagle N Series®
Eclipse™	Epicor® Eclipse™
ECS Dashboard™	Epicor® ECS Dashboard™
ECS Pro™	Epicor® ECS Pro™
Enterprise®	Epicor® Enterprise®
ePartExpert®	Epicor® ePartExpert®
ePartInsight®	Epicor® ePartInsight®
Epicor®	
Epicor 9	Epicor® 9
Epicor ERP	Epicor ERP
Epicor Everywhere™ Framework	Epicor Everywhere™ Framework
Epicor Express	Epicor® Express
Epicor for Service Enterprises	Epicor for Service Enterprises
Epicor Human Capital Management (HCM)	Epicor® Human Capital Management (HCM)
Epicor Scheduling+™	
Epicor Senior Living Solution	Epicor® Senior Living Solution
Epicor True SOA™	Epicor True SOA™
Falcon®	Epicor® Falcon®
FASPAC®	Epicor® FASPAC®
FASTSTART®	Epicor® FASTSTART®
FFL Compliance Manager®	Epicor® FFL Compliance Manager®
GROW BUSINESS™	
GROW BUSINESS, NOT SOFTWARE®	

GROW BUSINESS NOT SOFTWARE and Cloud Design

grow business ☁ not software

®

HRVantage®	Epicor® HRVantage®
iNet™	Epicor® iNet™
Informance™	Epicor® Informance™
Integrated Service Estimator™	Epicor® Integrated Service Estimator™
InterChange®	Epicor® InterChange®
iScala®	Epicor® iScala®
ISE™	Epicor® ISE™
IT Service Management (ITSM)	Epicor® IT Service Management (ITSM)
ItemExpert®	Epicor® ItemExpert®
iVantage®	
J-CON®	Epicor® J-CON®
Knowledge Your Way®	
LaborExpert®	Epicor® LaborExpert®
LaserCat®	Epicor® LaserCat®
ListingExpert™	Epicor® ListingExpert™
LumberTrack™	Epicor® LumberTrack™
Manage 2000™	Epicor® Manage 2000™
ManFact™	Epicor® ManFact™
OE Carry-Forward™	Epicor® OE Carry-Forward™
Order Tracker™	Epicor® Order Tracker™
PartExpert®	Epicor® PartExpert®
PCI Readiness Roadmap™	Epicor® PCI Readiness Roadmap™
Performance Driver Suite™	Epicor® Performance Driver Suite™
Prelude™	Epicor® Prelude™
Prism™	Epicor® Prism™
ProductExpert™	Epicor® ProductExpert™
Professional Estimating®	Epicor® Professional Estimating®
Prophet 21®	Epicor® Prophet 21®

P21™	Epicor® P21™
Quote Tracker™	Epicor® Quote Tracker™
Real Solutions. Real Results.®	
RepairExpert™	Epicor® RepairExpert™
SAGRO®	Epicor® SAGRO®
ServiceExpert®	Epicor® ServiceExpert®
ServicePlus™	Epicor® ServicePlus™
ShopCAT®	Epicor® ShopCAT®
Silk™	Epicor® Silk™
TELEPART™	Epicor® TELEPART™
Telepricing®	Epicor® Telepricing®
Think Ahead. Stay Ahead.™	
TireExpert™	Epicor® TireExpert™
TSW™	Epicor® TSW™
Ultimate™	Epicor® Ultimate™
Vantage®	Epicor® Vantage®
Version 2™	Epicor® Version 2™
Vision®	Epicor® Vision®
Vista®	Epicor® Vista®
Vista®	Epicor® Vista®
Vista® Information Services	Epicor® Vista® Information Services
Watchdog ISS™	Epicor® Watchdog ISS™

DocStar® - See table below for DocStar products and trademarks

Product Name	Product Name with Marks (1st mention)
DocStar ECM	DocStar® Enterprise Content Management (ECM), DocStar ECM, an Epicor solution
DocStar AP Automation	DocStar® ECM AP Automation, an Epicor solution
DocStar Workflow	DocStar® ECM Workflow, an Epicor solution
DocStar Forms	DocStar® ECM Forms, an Epicor solution

DocStar Barcode Recognition	DocStar® ECM Barcode Recognition, an Epicor solution
DocStar DataLink	DocStar® ECM DataLink, an Epicor solution
DocStar Application Integrator	DocStar® ECM Application Integrator, an Epicor solution
DocStar IELink	DocStar® ECM IELink, an Epicor solution
DocStar SmartLink	DocStar® ECM SmartLink, an Epicor solution
DocStar Integration Suite	DocStar® ECM Integration Suite, an Epicor solution
DocStar Report Works	DocStar® ECM ReportWorks, an Epicor solution
DocStar PackageWorks	DocStar® ECM PackageWorks, an Epicor solution
DocStar ESRI ArcGIS (ESRI ArcGIS Connector)	DocStar® ECM ESRI ArcGIS (ESRI ArcGIS Connector), an Epicor solution

Trademark Usage:

- ▶ Each product name should appear with the appropriate trademark symbol in its first mention within a document or in its first mention on each Web page. Below is a list of frequently used Epicor product names as they should appear in first use and second use:

First Use	Second Use	First Use	Second Use
Epicor® Avanté®	Avanté	Epicor® Enterprise®	Epicor Enterprise
Epicor® Catalyst™	Catalyst	Epicor® Manage 2000®	Manage 2000
Epicor® Clientele®	Clientele	Epicor® ManFact™	ManFact
Epicor® DataFlo™	DataFlo	Epicor® Vista®	Vista
Epicor® Eagle®	Eagle	Epicor® Vantage®	Vantage
Epicor® Eclipse™	Eclipse		

- ▶ When used in print, trademarks must always be distinguished from other words with appropriate capitalization and marks (® or ™).
 - ▶ Incorrect: The epicor software includes over 200 new features.
 - ▶ Correct: The Epicor® software includes over 200 new features.
- ▶ On first use and whenever possible, treat the product name as an adjective followed by a generic term such as “software” or “solution.”
 - ▶ Incorrect: Eagle is a business management solution.
 - ▶ Correct: The Eagle® software is a business management solution.

- ▶ Never use a plural form of the product name.
 - ▶ Incorrect: Epicor Prisms deliver better performance.
 - ▶ Correct: Epicor Prism™ software delivers better performance.

- ▶ Never use a possessive form of the product name.
 - ▶ Incorrect: You'll appreciate LaserCat's ease of use.
 - ▶ Correct: You'll appreciate the ease of use of LaserCat® software.

- ▶ Trademarks must not be used in combination with other external trademarks.
 - ▶ Incorrect: Epicor Dell products
 - ▶ Correct: Epicor® software operates with Dell® computers.

- ▶ Presentation of trademarks must always be consistent.

- ▶ Never hyphenate or split trademarks on separate lines of copy.

- ▶ Do not apply Epicor trademarks on third party software products without authority, even if packaged with Epicor Products. Trademarks must not be applied on any product without express written permission of Epicor Software Corporation, and in no case should a trademark be applied on any product other than genuine Epicor products.

- ▶ Do not use trademark symbols on materials that are intended for worldwide or foreign distribution.

- ▶ When referencing any Epicor product the following legal copy must appear in legible type size:
 - ▶ For distribution wholly within the United States: “[Product Name] is a [registered]¹ trademark of Epicor Software Corporation”.
 - ▶ “[Product Name] is a trademark of Epicor Software Corporation registered in the United States and other countries.”

¹ If registered.