



## Product

Epicor® Eclipse™

## Benefits

- ▶ Fast, more intuitive navigation
- ▶ More information on each screen
- ▶ New “Metro” look-and-feel
- ▶ New functions and widgets
- ▶ New “mini” applications
- ▶ Personalized work-flow dashboard and short-cut buttons
- ▶ Quick-start templates

Note: See page 3 for full feature list

The new Eclipse Solar interface delivered with Epicor Eclipse version 9.0 is designed to deliver a major upgrade in employee productivity and business process efficiency.

Eclipse Solar software is a graphical user interface that allows multi-tasking focused on ease-of-use and efficient processing. Based on the solid business principles and innovative solutions in Eclipse distribution software, Eclipse Solar software is designed to deliver break-through ease-of-use, along with many new and expanded features.

The benefits for your business can include more productive employees and more efficient processes—along with better service for your customers.

## An evolutionary step up from eTerm

The new Eclipse Solar interface from Epicor is designed to deliver advanced capabilities, ease-of-use and speed that are not achievable with eTerm technology.

The many innovations in Eclipse Solar software include new functions and widgets, personalized screens to fit each employee’s job and preferences, fast navigation with a lot fewer clicks, and a familiar Microsoft® “look and feel.”

The new Eclipse Solar interface also provides much more information on each screen than eTerm, further reducing clicks and speeding up tasks. For example, there is virtually no restriction on the number of columns you can add to a Sales Order Entry view, or any other table for that matter. So, you can describe orders in more detail and find them much more quickly in the future.

## Productive, personalized displays

Eclipse Solar widgets allow employees to configure a personalized, graphical work-flow dashboard right in the main menu bar. New employees can get up to speed quickly, helped along with quick-start templates for widgets and toolbars, and personalized displays.

Employees can choose a variety of “mini” applications such as quick order entry, queues with push notifications, web applications, global search for key data, and menu favorites.

Each employee can speed up their work by saving their favorite menu items on each screen. The designated favorites appear in each screen’s “My Favorites” section, providing fast custom access for each employee.



“Solar software is a very well-conceived redesign! Despite being significantly different than the prior version, it has proven to be an easy transition for users. Most significant is a very simple and intuitive way to customize widget menus and shortcuts.”

Nick C. Stamas, Vice President | Treasurer South Side Control Supply Co.



Figure 1: Main Solar Window, showing an open website

## Faster, more usable information

New flexible tables in Eclipse Solar software help you find information, re-order columns, print, export to Microsoft® Excel®, and graph your data in the form you need.

The new Eclipse Solar software multi-tasking interface means that employees are able to keep their most-used screens open and move around more quickly among screens.

Eclipse Solar software carries on the Eclipse software tradition of delivering productive and efficient solutions for your ever-changing business needs.

## My in-process order queue

Your sales team can now see the status of all your customers' orders by using a new queue of in-process orders being worked. They can monitor the progress of orders from the time the pick ticket prints, until the invoice is sent. Your sales team will be able to see the most critical time for each order—when it ships.

Eclipse Solar software: Designed so fewer things will now be late, incomplete or surprising.

*Note: The Solar software features and functions discussed herein are in addition to those provided by Eclipse 9.0. See page 3 for the features of Eclipse 9.0 and Solar.*

## Will-call order queue

This new processing queue helps your salespeople find, process, or follow-up on Will-Call Orders. The Close Counter Order screen allows customers to sign for multiple orders; sales can also take payments, and print or email the signed ship ticket.

## User-defined table columns

Now, you can add more information to the tables within Solar software Eclipse. For example, you can add the order total or the price branch to the Invoice Preview Queue. You can also create your own views within queues and save those views for you or anyone else to use.

## Eclipse Reports

Eclipse Solar software is designed for unparalleled ease-of-use for ad-hoc reporting within your Eclipse system. In addition, Eclipse software Reports works with Solar software to provide brand-new views into your database, a new graphical user interface, and set-up wizards to help you build reports.

You can now gather, analyze, and share business information for decision-making and collaborate in real-time.



## New features of Eclipse Solar 9.0

- ▶ Alternate ship-to addresses
  - ▶ Avalara tax automation\*\*
  - ▶ Central purchasing with linked transfers
  - ▶ Chat-based message system
  - ▶ Credit hold reason in open order status review
  - ▶ Customer return order entry
  - ▶ Eclipse bulletin board
  - ▶ Eclipse mobile enhancements\*\*
  - ▶ Enhanced EDI 845/849 automation tools
  - ▶ Enhanced split payment terms
  - ▶ Job management change order enhancements\*
  - ▶ Mark-up pass-along freight for directs
  - ▶ New Solar & web companions launch page\*
  - ▶ New Solar main window
  - ▶ New web widgets
  - ▶ Remote authorizations
  - ▶ Split locations for cut products
  - ▶ Support for EAN / GTIN
  - ▶ User-defined queues input validation vendor
  - ▶ Volume rebate tracking
  - ▶ Web integration enhancements\*\*
  - ▶ Widget categories
  - ▶ Windows authentication for solar login
- ▶ Open order status review queue
  - ▶ Open work order queue
  - ▶ Outgoing fax queue
  - ▶ Purchase order review queue
  - ▶ Remote order review queue
  - ▶ Return goods queue
  - ▶ Review PO back-order queue
  - ▶ SPA matrix review queue
  - ▶ SQL widget
  - ▶ Suggested PO queue
  - ▶ Suggested work order queue
  - ▶ User job queue
  - ▶ Web widget
  - ▶ Will-call order queue
  - ▶ PO expedite queue
  - ▶ PO variance queue
  - ▶ Price tag print queue
  - ▶ Procurement confirmation queue
  - ▶ Quick sales order entry

\* also available through eTerm

\*\* requires additional Eclipse companion products

## Widgets of Eclipse 9.0—available only with Solar

- ▶ AP preview queue
- ▶ Bid follow-up queue
- ▶ Credit card payment reconciliation queue
- ▶ Customer calling queue
- ▶ Cut product queue
- ▶ Direct through stock queue
- ▶ EDI 845 review queue
- ▶ EDI 849 rebate detail queue
- ▶ EDI outgoing status queue
- ▶ Freight audit queue
- ▶ Invoice preview queue
- ▶ Message queue
- ▶ My in-process orders

## Earlier features of Eclipse—available only with Solar

- ▶ Add notes in cash receipts without opening
- ▶ Additional credit checking features
- ▶ Additional forecasting algorithms
- ▶ AP—apply vendor invoice to open order
- ▶ Automatic cash receipt review queue
- ▶ Automatic cash receipt write-off
- ▶ Avalara sales tax automation
- ▶ Buy-line secondary target
- ▶ Carton packing master carton functionality
- ▶ Cash application notes in AR inquiry
- ▶ Cash receipts searching
- ▶ Cashbox reconciliation screen
- ▶ Close counter order
- ▶ Combine PO's on the fly
- ▶ Consolidate orders in manifest & will-call
- ▶ Correcting cash receipts in closed periods
- ▶ Create graphs in tables
- ▶ Credit exceptions by amount
- ▶ Customer credit card reconciliation queue
- ▶ Customized user tool-bars
- ▶ Eclipse reports
- ▶ EDI 845 contract management
- ▶ Enhanced lockbox processing rules



## Earlier features of Eclipse—available only with Solar (cont.)

- ▶ Export compliance
- ▶ Extra authorization on returns
- ▶ Freight estimation to UPS® and FedEx®
- ▶ Future ledger view/ save
- ▶ Global search ability
- ▶ Handling non-sufficient funds
- ▶ Integration to Wells Fargo payment manager
- ▶ Launch menu shortcut on login
- ▶ Line item sourcing
- ▶ List of recent screens
- ▶ Menu creator
- ▶ Move table columns
- ▶ My in-process orders inquiry
- ▶ New cash receipt columns
- ▶ Order summary pane
- ▶ Payment on account
- ▶ PO entry—sales trending, suggested po audit
- ▶ Price sheets inherit values
- ▶ Product cutting (wire cut management)
- ▶ Product life-cycle
- ▶ Progress billing
- ▶ Purchase order variance queue (3-way match)
- ▶ Purchasing workbench
- ▶ Queues direct thru stock
- ▶ Quick link menus in order entry
- ▶ Reserve order entry
- ▶ Return material control enhancements
- ▶ Return on added investment review queue
- ▶ Sales order entry, line item delivery labels
- ▶ Salesperson commission draw tracking
- ▶ Save tables to Microsoft Office Excel
- ▶ “Ship-via” route types
- ▶ Show generation information as tool-tip—SOE
- ▶ Skip focus on editable fields—SOE
- ▶ Small project jobs—SPJs
- ▶ Solar import utility for payables, journal entries and universe files
- ▶ Superseded products queue
- ▶ Take payments on account
- ▶ Temporary credit limit
- ▶ Update service level by rank
- ▶ User-defined queue creator
- ▶ User-defined product rankings
- ▶ User-defined views
- ▶ Vendor payment reconciliation queue
- ▶ Vendor scorecard trending views
- ▶ Web widgets
- ▶ Will-call queue

## About Epicor

Epicor Software Corporation drives business growth. We provide flexible, industry-specific software that is designed around the needs of our manufacturing, distribution, retail, and service industry customers. More than 40 years of experience with our customers’ unique business processes and operational requirements is built into every solution—in the cloud, hosted, or on premises. With a deep understanding of your industry, Epicor solutions spur growth while managing complexity. The result is powerful solutions that free your resources so you can grow your business. For more information, [connect with Epicor](#) or visit [www.epicor.com](http://www.epicor.com).



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